

2011 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-AB242)

Received: **02/10/2012**

Received By: **mshovers**

Wanted: **As time permits**

Companion to LRB:

For: **Patricia Strachota (608) 264-8486**

By/Representing: **Heather**

May Contact:

Drafter: **mshovers**

Subject: **Tax, Individual - miscellaneous**

Addl. Drafters:

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Strachota@legis.wisconsin.gov**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Limiting the number of individual income tax checkoffs; references to the Special Olympics checkoff

Instructions:

See attached. Add refs. to Special Olympics checkoff, s. 71.10 (5km)

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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FE Sent For:

<END>

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/? mshovers

1/1 MES 2/10/12

FE Sent For:

<END>

Shovers, Marc

From: Moore, Heather
Sent: Friday, February 10, 2012 3:21 PM
To: Shovers, Marc
Subject: RE: Income Tax Check-Off Bill Amendment Needed

Yes please.

Heather Moore

Office of Pat Strachota
Office (608) 264-8486
Toll-Free (888) 534-0058

From: Shovers, Marc
Sent: Friday, February 10, 2012 3:20 PM
To: Moore, Heather
Subject: RE: Income Tax Check-Off Bill Amendment Needed

Hi Heather.

I assume you want to amend the assembly sub, and not the bill, but I just want to check to make sure. So would you like identical amendments for SB 321 and ASA 1 to AB 242?
Thanks.

Marc

From: Moore, Heather
Sent: Friday, February 10, 2012 1:44 PM
To: Shovers, Marc
Subject: FW: Income Tax Check-Off Bill Amendment Needed

Hi Mark,

Can I please get this amendment drafted? (see below)

Thanks,

Heather Moore

Office of Pat Strachota
Office (608) 264-8486
Toll-Free (888) 534-0058

From: Wagner, Michael W - DOR [mailto:MichaelW.Wagner@revenue.wi.gov]
Sent: Friday, February 10, 2012 1:16 PM
To: Julian, Jamie; Moore, Heather
Subject: Income Tax Check-Off Bill Amendment Needed

Jamie and Heather,

2/10/2012

The Legislature passed the Special Olympics bill prior to Assembly Bill 242 / Senate Bill 321 becoming law.

What that means is that as your legislation is currently drafted, the Special Olympics checkoff would not be covered under the limitations that your bill covers (e.g. being put on the list and being subject to falling off the tax form if it is in the bottom 2).

We had to wait until the Reviser of Statutes updated the law to know where the Special Olympics checkoff would go, and the Reviser has now done so.

To make sure that Assembly Bill 242 / Senate Bill 321 covers all checkoffs, you need to add the language below:

71.10 (5km) (b) 1. 'Designation on return.' Every Subject to sub. (5s), every individual filing an income tax return who has a tax liability or is entitled to a tax refund may designate on the return any amount of additional payment or any amount of a refund due that individual for the Special Olympics.

The above language is parallel to the language for every other checkoff (see Sections 15-21 of the bill / substitute amendment).

Please let me know if you have any questions.

Regards,

Mike Wagner
Legislative Advisor, Dept. of Revenue
608-266-7817

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State of Wisconsin
2011 - 2012 LEGISLATURE



LRBa2302/1

MES.

fmr

ASSEMBLY AMENDMENT ,
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,
TO 2011 ASSEMBLY BILL 242

g's

WANTED!
MON. a.m.

1 At the locations indicated, amend the substitute amendment as follows:
2 **1.** Page 7, line 16: after that line insert:
3 **"SECTION 20m.** 71.10 (5km) (b) 1. of the statutes, as created by 2011 Wisconsin
4 Act 76, is amended to read:
5 71.10 (**5km**) (b) 1. 'Designation on return.' ~~Every~~ Subject to sub. (5s), every
6 individual filing an income tax return who has a tax liability or is entitled to a tax
7 refund may designate on the return any amount of additional payment or any
8 amount of a refund due that individual for the Special Olympics."

History: 1987 a. 312; 1987 a. 411 ss. 94, 97, 176 to 179; 1987 a. 422 s. 4; 1989 a. 31, 56, 359; 1991 a. 39; 1993 a. 16, 184; 1995 a. 27, 209, 418, 453; 1997 a. 27, 63, 237, 248; 1999 a. 9, 167; 2001 a. 16, 109; 2003 a. 33, 99, 135, 176, 255, 321; 2005 a. 25, 49, 71, 74, 177, 178, 323, 361, 460, 479, 483; 2007 a. 1, 20, 96, 97; 2009 a. 2, 28, 89, 265, 269, 295, 332; 2011 a. 32, 76; s. 13.92 (1) (b) 2., (2) (i)

9 **2.** Page 8, line 14: after "(5k) (h)," insert "(5km) (h),".

10

(END)